

Randolph W. Bryant



Counsel

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Houston TX 77002

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PRACTICE AREAS

Corporate/Securities

EDUCATION

JD, 1976, honors,
University of Texas
School of Law

BBA, 1973, honors,
University of Texas at
Austin

ADMITTED

Texas 1976

Randy has extensive experience in a broad spectrum of business-related transactions, including acquisitions and divestitures, financings and offerings of securities. He has significant experience in all aspects of the energy industry, representing either borrowers or lenders in connection with secured and unsecured financings involving exploration and production companies, pipeline companies and power projects. He has also served in senior management and legal roles at a rapidly growing publicly held company and at a Fortune 50 diversified industrial company.

REPRESENTATIVE EXPERIENCE

- Represented the seller in connection with its disposition of a gas gathering system.
- Represented the developer of a gas storage project in connection with the issuance of notes in a private placement.
- Represented the seller of an interest in a power generating facility located in Central America.
- Negotiated and prepared project contracts on behalf of the developer of two power generating facilities.
- Represented several borrowers in connection with senior and subordinated credit facilities secured with oil and gas reserves.
- Performed due diligence relating to the acquisition of oil and gas reserves of a private company.
- Represented a pipeline company in connection with its \$3.0 billion credit facility.
- Represented a power developer in connection with the portfolio financing of five power projects.
- Represented a bank in connection with a \$35 million secured credit facility with an oil field services company.
- Represented an oil field services company in connection with a \$240 million secured credit facility.
- Represented a sales representative in connection with the preparation of a distribution agreement with a foreign supplier.
- Represented an oil field services company in connection with an international joint venture.
- Performed due diligence on behalf of one party to a merger of two international energy companies.

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PROFESSIONAL/CIVIC AFFILIATIONS

Member

- Houston Bar Association
- State Bar of Texas, Business Law Section
- American Bar Association, Section of Business Law
- American Corporate Counsel Association
- American Society of Corporate Secretaries

HEADLINE NEWS

- General Dynamics to Acquire Veridian Corp. for \$1.5 Billion (June 9, 2003)