

Peter Bogdanow



Associate

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INDUSTRIES

Private Equity
Venture Capital and
Emerging Companies
Banking/Finance

PRACTICE AREAS

Corporate/Securities
Private Equity

EDUCATION

JD, 2001, *magna cum laude*, University of Pennsylvania Law School, *University of Pennsylvania Law Review*, Senior Editor, Order of the Coif
AB, 1996, *with Honors*, American History, Brown University

ADMITTED

Not Admitted to Practice in Texas
New York 2002

Peter's practice focuses on transactional matters including mergers & acquisitions, venture capital transactions, private equity transactions, private equity fund formation, bank finance and securities offerings. He has advised a variety of clients, domestic and foreign, including investment banks, issuers, private equity funds and venture capital funds, life science companies, media companies, health care companies, manufacturing companies and commercial banks.

His mergers & acquisitions and private equity experience includes representing both buyers and sellers in acquisitions, leveraged buyouts and minority investments. In addition, he has advised individual investors and private equity funds on the formation of and investment in private equity funds and venture capital funds. He also has significant experience representing investors in the secondary market for interests in private equity funds. His finance experience includes representing both borrowers and lenders in secured and unsecured credit facilities and other financing arrangements.

His venture capital experience includes representation of sponsors in the organization and financing of new companies as well as investors providing seed or later stage capital to private companies. He has also advised companies on the offering of securities in the public and private markets as well as advised companies on their general reporting requirements under the 1934 Act.