

## Henry Havre



### Partner

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### INDUSTRIES

Energy Transactions  
Venture Capital and  
Emerging Companies

### PRACTICE AREAS

Corporate/Securities  
International  
Technology and  
Emerging Companies

### EDUCATION

JD, 1989, Stanford Law  
School

BS, 1985, *magna cum  
laude*, Industrial  
Engineering, Texas  
A&M University

### ADMITTED

California 1999  
Texas 1989

Henry's practice involves a broad range of domestic and international corporate and securities matters. Henry has represented securities issuers, investment banking firms, private equity firms, and other institutional investors with respect to a wide variety of business transactions, including:

- public offerings and private placements of equity and debt securities of domestic and foreign issuers, with concentrations in high yield, venture capital and mezzanine financings
- asset and stock acquisitions, including leveraged acquisitions
- mergers of private and public corporations
- tender offers and exchange offers for equity and debt securities
- consent solicitations
- international project financing

In connection with such representation, Henry has drafted and negotiated a wide range of contractual, disclosure, and corporate documents.

### PROFESSIONAL/CIVIC AFFILIATIONS

#### Member

- Houston Bar Association
- Los Angeles Bar Association
- State Bar of California
- State Bar of Texas
- American Bar Association

### HEADLINE NEWS

- Andrews & Kurth Adds Corporate and Securities Partner Henry Havre (April 24, 2001)