

## Gislar Donnenberg



### Partner

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Houston TX 77002

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### PRACTICE AREAS

Corporate/Securities

### EDUCATION

JD, 1993, University of  
Texas School of Law  
PhD, 1990, University of  
Innsbruck  
Magister der  
Philosophie, 1987,  
University of Innsbruck

### ADMITTED

Texas 1993

Gislar's practice includes a broad range of corporate and securities transactions involving public offerings of equity and debt; private placements; publicly traded limited partnerships and royalty trusts; mergers and acquisitions; and the formation of partnerships and limited liability companies.

### REPRESENTATIVE EXPERIENCE

- Issuer (natural gas pipelines) in initial public offering of NYSE-listed publicly traded limited partnership (MLP).
- Issuer (pipeline and terminaling) in equity follow on offering.
- Underwriters in several follow on equity offerings for pipeline and storage MLP issuers.
- Underwriters in follow on offering of pipeline MLP general partner holding company.
- Underwriters in follow on offering of oil field services company.
- E&P MLP issuer in PIPE transaction.
- E&P MLP issuer in IPO of NASDAQ-listed publicly traded limited partnership.
- Initial structuring of E&P MLP and private placement of common units
- Issuer in follow offering and spin-off from parent company
- Underwriters in IPO of NYSE-listed limited partnership holding company (GP IPO) (products pipelines and storage facilities).
- Issuer in IPO of NYSE-listed MLP general partner holding company (products pipelines and storage).
- E&P MLP issuer in IPO of NASDAQ-listed publicly traded limited partnership.
- Underwriters in several equity and debt follow-on offerings of NYSE-listed publicly traded limited partnerships.

### PROFESSIONAL/CIVIC AFFILIATIONS

#### Member

- Houston Bar Association
- State Bar of Texas