

Andrew M. Tucker



Partner

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INDUSTRIES

Private Equity
Internet/E-Commerce
Restaurant
Software/Electrical
Technology
Venture Capital and
Emerging Companies

PRACTICE AREAS

Private Equity
Corporate Compliance,
Investigations and
Defense
Corporate/Securities
Intellectual Property
Technology and
Emerging Companies

EDUCATION

JD, 1987, *cum laude*,
Georgetown University
Law Center
BA, 1984, with honors,
University of Notre
Dame

ADMITTED

District of Columbia
1999
Georgia 1995
New York 1988
Virginia 2000

Andy Tucker's broad corporate securities practice includes the representation of issuers and underwriters in capital markets transactions, venture capital/emerging company work, mergers and acquisitions and buy-out fund work.

Andy has completed public offerings for clients in a wide variety of industries, including software, online retailing, professional services, biotechnology, financial services, manufacturing and REITs. Andy has represented issuers and buyers in PIPE transactions. He regularly counsels clients in their ongoing reporting requirements and on compliance with federal and state securities laws.

Andy represents numerous start-up companies in structuring their business, locating capital and building a strong foundation for the growth of their business. He also represents venture capitalists and other institutional and individual investors in these companies.

Andy has completed numerous public and private mergers and acquisitions representing financial and strategic buyers, sellers and controlling stockholders. He regularly represents buyers, sellers and investment banks in the review of fairness opinions and related proxy disclosures.

Andy has been a panelist on numerous discussions regarding securities laws topics, such as the public offering process and compliance with the mandates of Sarbanes-Oxley.

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- Virginia Bar Association

Listed

- Best Lawyers in America, Leveraged Buyouts and Private Equity Law (2005 and 2008)

HEADLINE NEWS

- Andrews Kurth Builds Corporate Securities Practice in D.C. (June 28, 2004)