

Peter K. McKee, Jr.



**Partner**

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**INDUSTRIES**

Real Estate

**PRACTICE AREAS**

Corporate/Securities  
Real Estate  
Securitization

**EDUCATION**

JD, 1981, University of  
Virginia School of Law  
AB, 1978, honors,  
University of North  
Carolina

**ADMITTED**

Texas 1981  
Virginia 1981

Peter has extensive experience in:

- commercial mortgage-backed securities, including representing loan sellers and issuers in representations and warranties compliance, disclosure, and other matters related to the aggregation of loans for securitization
- legal risk evaluation methodology, including the development of proprietary data-capturing and processing tools that identify loan information that is foreseeably relevant to secondary market transaction requirements
- securitized lending programs, including the development of program guidelines, form loan documentation, and "best practices" protocols
- structured finance transactions, including mezzanine, pari passu, A/B and other split loan structures, as well as repurchase transactions and loan participations
- various other real estate transactions, including planning and zoning matters, development and leasing

**ARTICLES/PUBLICATIONS**

- CMBS Counselor - Spring 2007 (January 29, 2007)
- CMBS Counselor - Spring 2006 (February 1, 2006)
- CMBS Newsletter—February 2003 (February 3, 2003)
- CMBS Newsletter—February 2002 (February 4, 2002)
- "Adjusting to the Down-Cycle: Insurance and Loan Surveillance Issues Take Center Stage" *CMBS Counselor Newsletter* (January 1, 2002)
- CMBS Newsletter—February 2001 *CMBS Counselor Newsletter* (February 5, 2001)
- CMBS Newsletter—February 2000 *CMBS Counselor Newsletter* (February 3, 2000)
- "What's Up—Docs? Re-Imagining CMBS Document Automation" *CMBS Counselor Newsletter* (March 13, 2001)

**PROFESSIONAL/CIVIC AFFILIATIONS**

**Member**

- Commercial Mortgage Securities Association (CMSA)
- Mortgage Bankers Association (MBA)

Peter K. McKee, Jr.

**HEADLINE NEWS**

- Andrews Kurth LLP Announces Formation of Covered Bonds Practice Group (September 2, 2008)