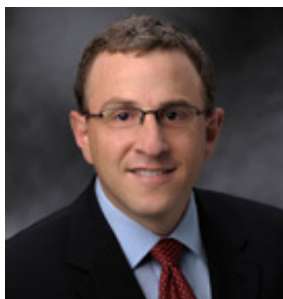


Kenneth L. Rothenberg



Associate

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PRACTICE AREAS

Bankruptcy/Restructuring
Corporate/Securities

EDUCATION

JD, 2000, University of
Denver Sturm College
of Law, Order of St.
Ives, Editor, *Denver
University Law Review*

BA, 1991, History and
Political Science,
University of
Pennsylvania

ADMITTED

New York 2001
US District Court for the
Southern District of New
York 2002

Kenneth specializes in advising investment banks, broker-dealers and hedge funds on legal issues related to the purchase and sale of domestic and international par and distressed assets, including primary and secondary loans, private debt securities, equity interests and bankruptcy trade claims. Kenneth also advises clients on general corporate and securities matters with a specialty related to Section 16 of the Securities Exchange Act of 1934. Kenneth's corporate practice also focuses on advising investors in private equity and debt transactions, including secured and unsecured debt transactions. In addition, Kenneth represents clients in derivative transactions, with an emphasis on negotiating and structuring master agreements, credit support annexes and credit default protection.

ARTICLES/PUBLICATIONS

- Survey - Evidence: Attorney-Client Privilege & Work Product Doctrine 76 DENV. U.L. REV. 825 (1999)

PROFESSIONAL/CIVIC AFFILIATIONS

Member

- New York City Bar
- LSTA Trade Practices and Forms Committee
- Corporations Law Committee for the New York City Bar
- New York State Bar
- American Bar Association